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華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

### INSIDE INFORMATION ANNOUNCEMENT – CANCELLATION OF THE SUBSCRIPTION SHARES

This announcement is made by CA Cultural Technology Group Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Reference is made to the announcements of the Company dated (a) 8 December 2021 in relation to, amongst other things, (i) the Subscriber’s non-fulfillment of the payment obligations contemplated under the SSA for the Subscription Shares; and (ii) the Cancellation of the Subscription Shares; and (b) 10 December 2021 in relation to, amongst other things, the issuance of the Forfeiture Letter (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board of Directors announces that on 28 December 2021, with the Call Letter and the Forfeiture Letter issued to the Subscriber and the Subscriber fails to pay the Total Outstanding Sum, the Board of Directors has resolved to cancel the Subscription Shares under the Procedure. As confirmed with the Share Registrar, the Cancellation has been completed, the Subscription Shares have been cancelled and have ceased to exist as part of the Company’s issued share capital on 28 December 2021.

Subsequent to the Cancellation, the total issued Shares of the Company become 985,702,000 Shares.

**Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.**

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 28 December 2021

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Mr. Ting Ka Fai Jeffrey and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Tsang Wah Kwong and Mr. Hung Muk Ming.*